



### Legacy Club Form

*Please complete the following:*

Yes, I/we wish to become a member of the Southern Minnesota Initiative Foundation's (SMIF) Legacy Club; I/we, \_\_\_\_\_, have made a provision to leave a planned gift to SMIF.

I/we understand that this gift is revocable and can be changed at any time. I further understand that I/we am/are not legally or morally obligated to fulfill this intention if I/we choose to modify or cancel this gift at a future date.

I/we will inform you if I/we change my/our intent toward your organization or if the value of my/our gift significantly increases or decreases.

All planned giving donors qualify for inclusion and recognition as Legacy Club members in our publications. This is our way of thanking and recognizing you for your contributions to our work. You can remain anonymous by checking the box below.

Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

E-mail: \_\_\_\_\_

Signature: \_\_\_\_\_ DATE: \_\_\_\_\_

**OPTIONAL INFORMATION:**

*You may make a specific bequest by choosing one of the following:*

\_\_\_ the sum of \$ \_\_\_\_\_

\_\_\_ stock (described below)

\_\_\_ sum or percentage of life insurance (described below) \_\_\_\_\_%

\_\_\_ sum or percentage of retirement plan or IRA (described below) \_\_\_\_\_%

\_\_\_ property (described below)

\_\_\_ other (described below)

Description:

\_\_\_\_\_

I/we would like my gift to remain anonymous

**Thank you for your generosity in supporting our mission!**

*Please return this form to Southern Minnesota Initiative Foundation.*

